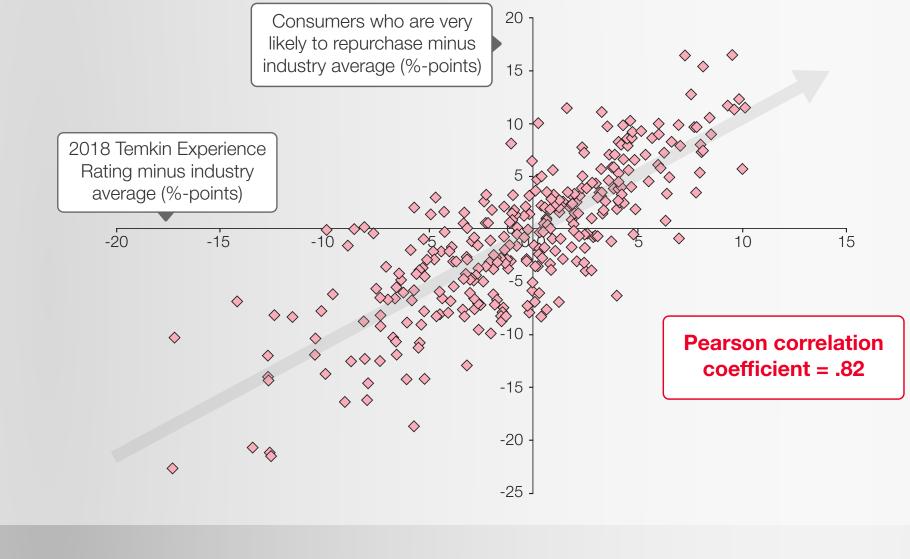
Customer 2018 Experience Matters® 2018 THE YEAR OF HUMANITY

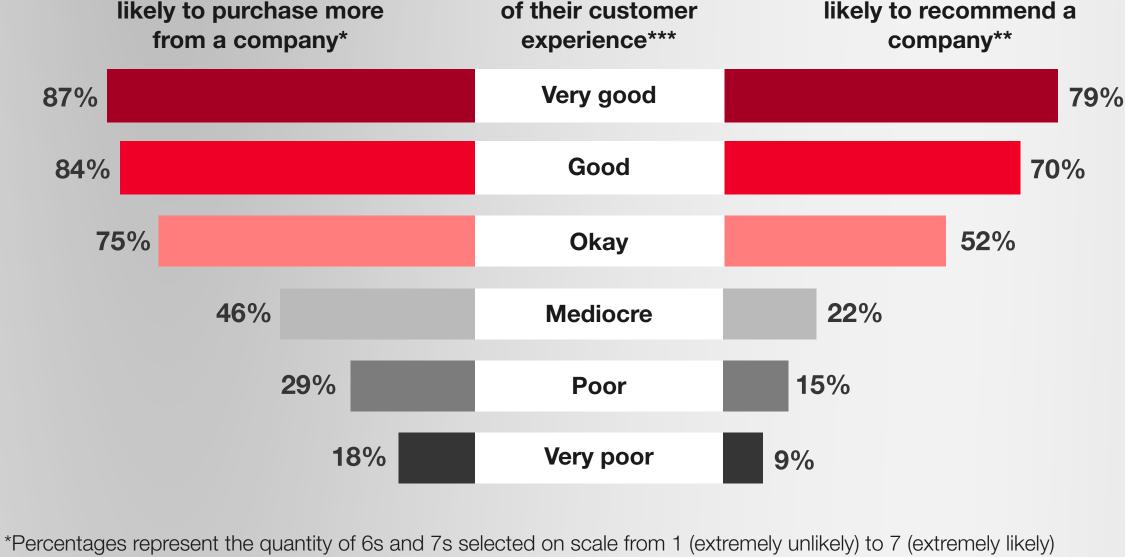
Customer Experience Correlates to Loyalty Source: 318 companies based on a survey of 10,000 US consumers (ROI of Customer Experience, 2018)



Customer Experience Source: Average across 20 industries based on a survey of 10,000 US consumers (ROI of Customer Experience, 2018)

Loyalty Increases at Every Level of

Consumers who are very Consumers' ratings Consumers who are very likely to purchase more of their customer



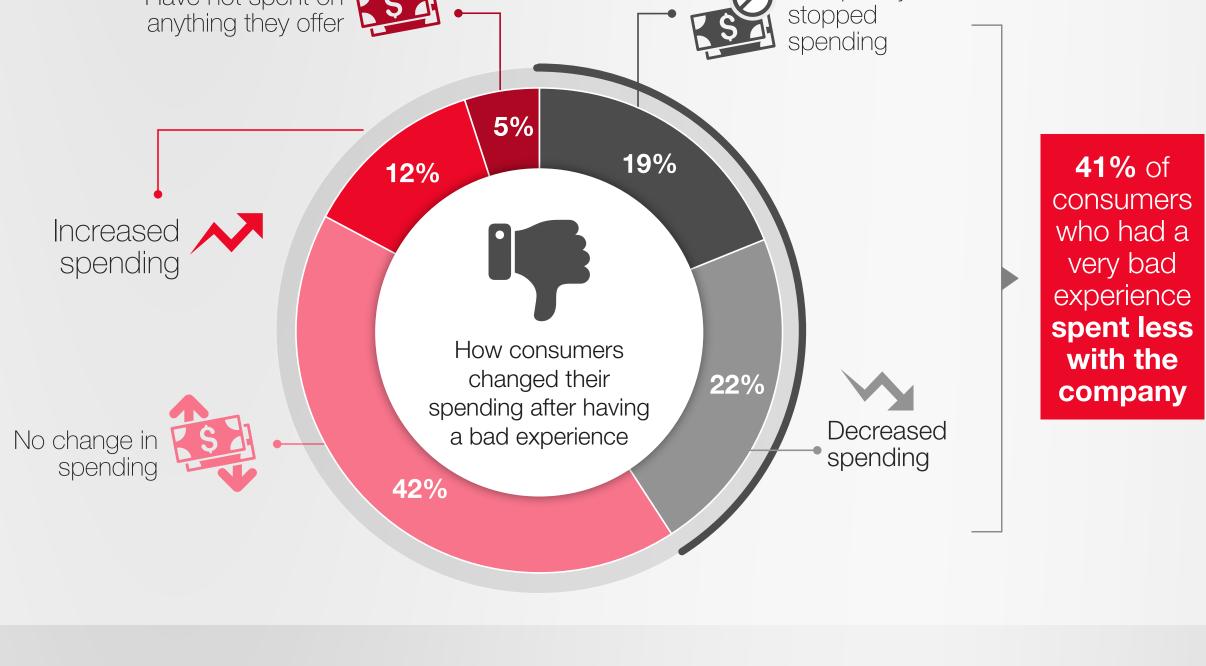
A Bad Experience Can Be Very Costly

**Percentages represent the quantity of 9s and 10s selected on scale from 0 (not at all likely) to 10 (extremely unlikely).

Completely Have not spent on anything they offer

***Based on Temkin Experience Ratings

Source: 7,707 bad experiences of US consumers (What Consumers Do After a Good or Bad Experience, 2018)



Excellent Good Okay 27% **Temkin**

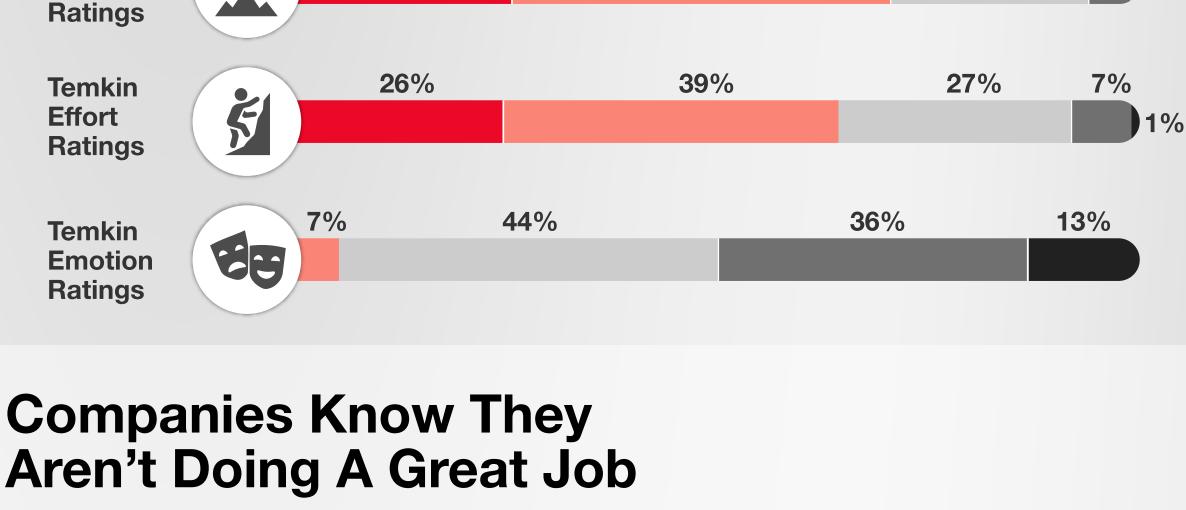
Needs Are Not Being Met

Customers' Emotional

23% **Success**

Source: 171 organizations with at least \$500M in annual revenues (State of CX Management, 2018)

Source: 10,000 U.S. consumers rated 318 companies across 20 industries (2018 Temkin Experience Ratings)



Companies that rate their company as delivering a good or very good customer

experience in these channels

Poor

44%

Very Poor

5%

Are employees fully

committed to the goals

of your organization?

1%

▶67%



CX Management

Source: 171 organizations with at least \$500M in annual revenues that completed Temkin Group's

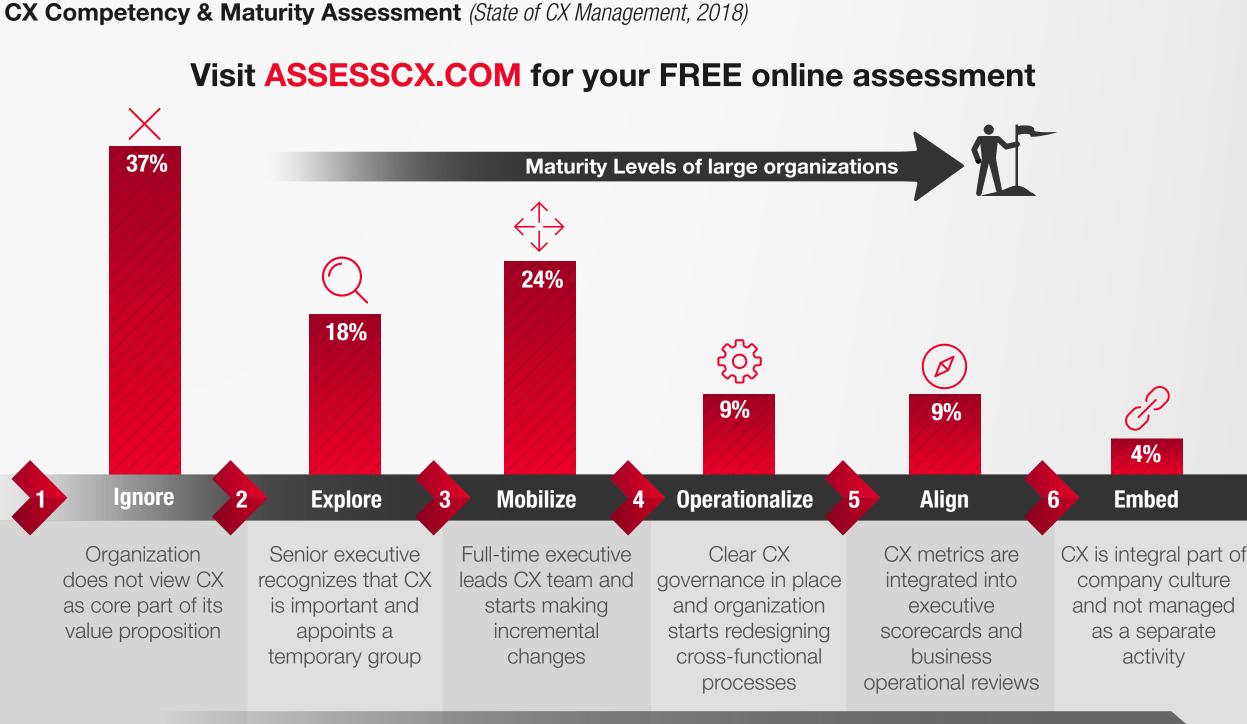
Is customer feedback

and insight integrated

throughout your

Remains Immature

organization?



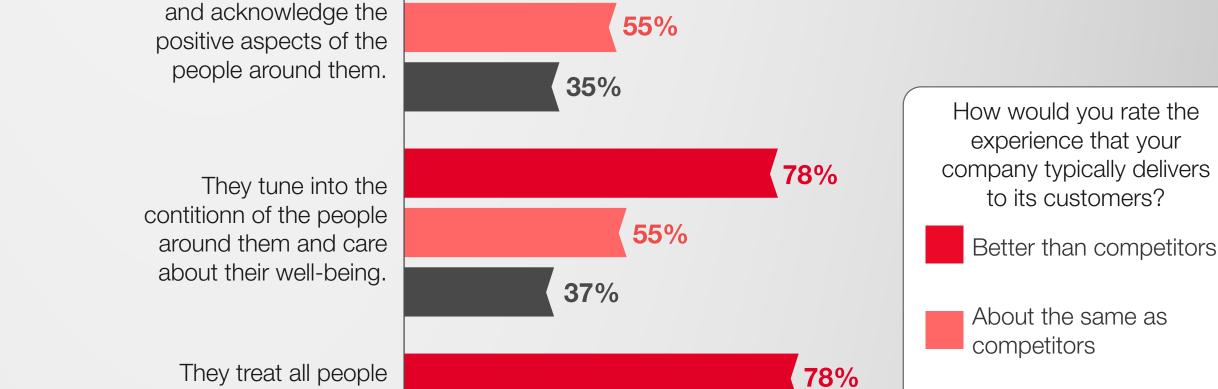
Respondents who believe that MOST EMPLOYEES in their

Six Stages of CX Maturity **Positive Humanity And Customer**

Experience Go Hand In Hand

organization demonstrate these behaviors **77%** They proactively look for

Source: 10,000 U.S. consumers, Temkin Group Q3 2018 Consumer Benchmark Study



individuals, and capitalize **55**% on differing perspectives and backgrounds. 39%

For more information, visit the *Customer Experience Matters*®

Worse than competitors

blog at ExperienceMatters.wordpress.com

fairly, as unique